

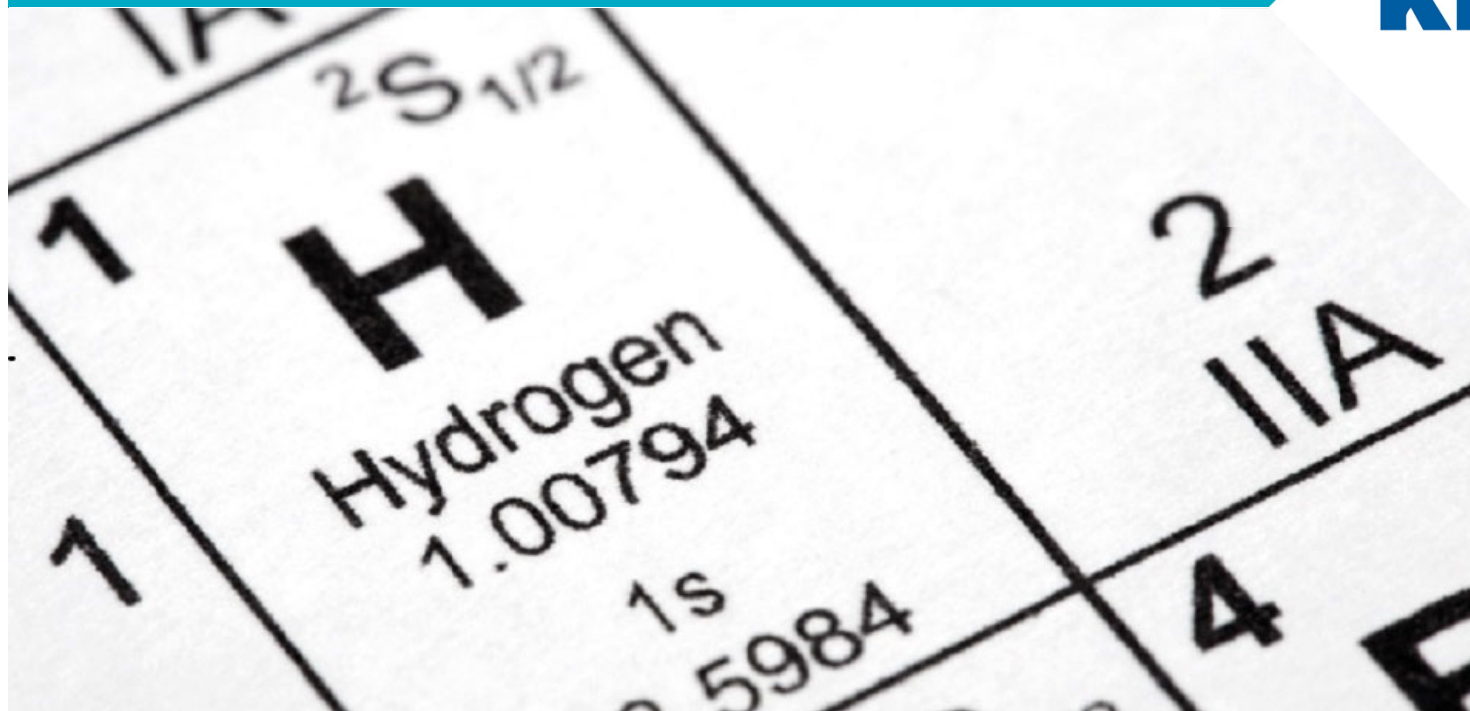
Hydrogen: Cost, Storage & Transportation

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Kiwa Gastec

Trust
Quality
Progress





Renewable Energy



Electrolyser



SMR

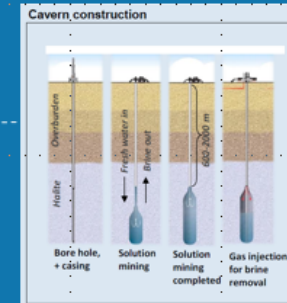


Carbon Capture
storage & use (?)

H₂



Existing PE Network
Rutland Pipe



Hydrogen Storage

Domestic



Commercial



Transport

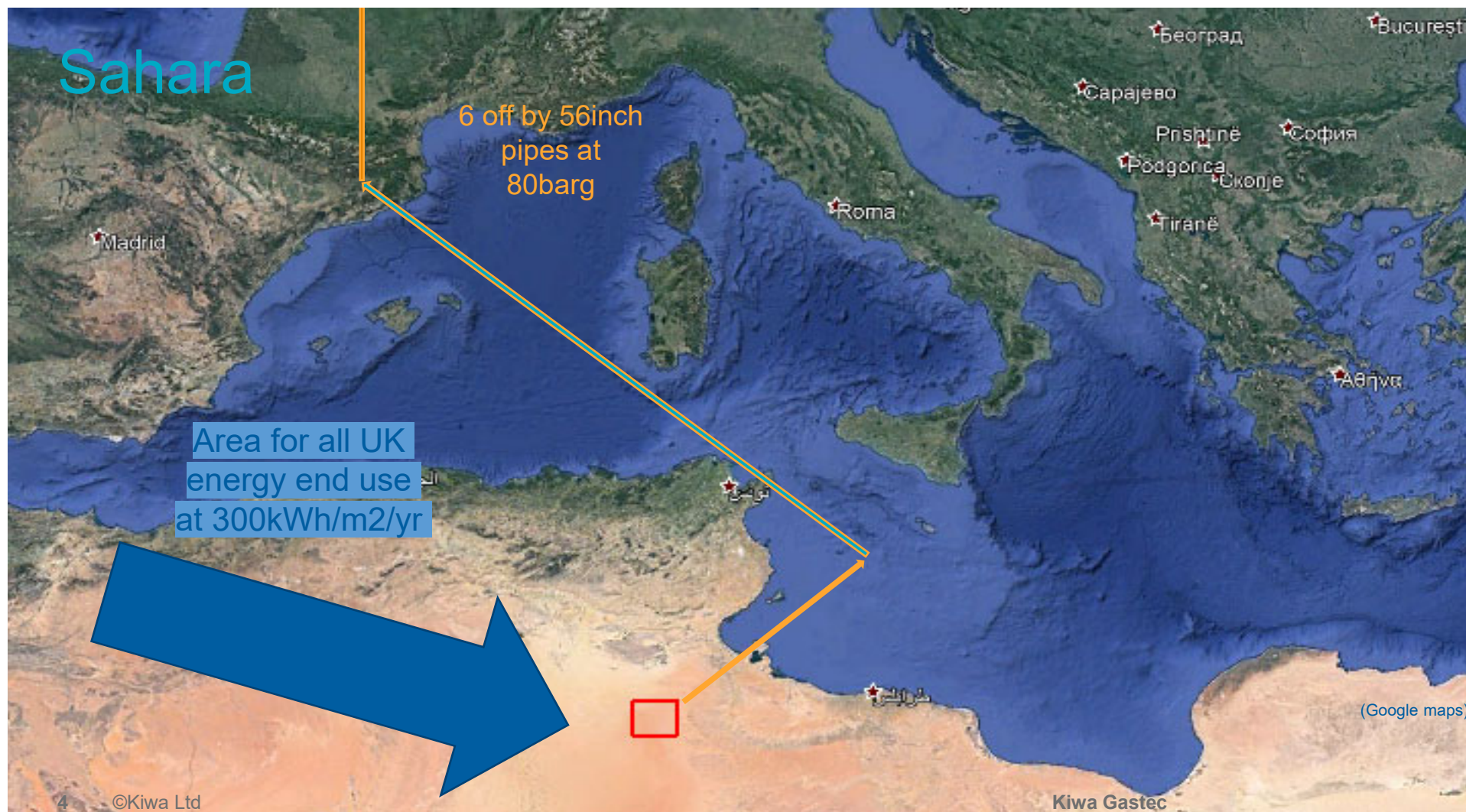


Industry



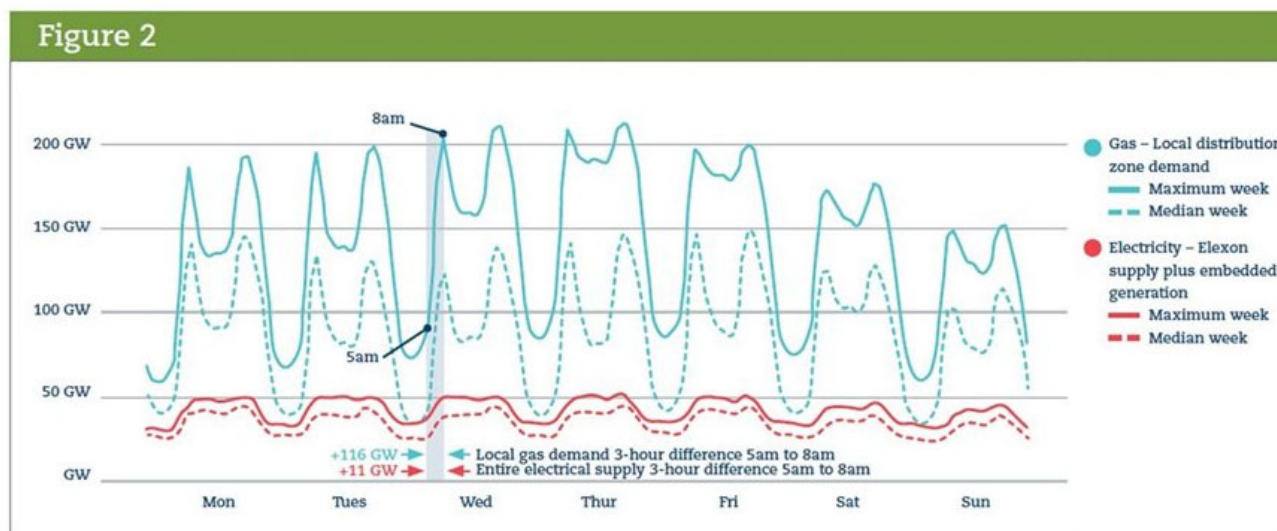
Assertions

- The world is not short of potential renewable energy.
6,200 km² of Sahara desert would produce all UK final energy needs (1/2 of an Australian sheep farm!)
- The world does require an energy vector.
Reliable, modestly priced to move this energy from point of production/capture and transfer to consumer when required.
- Historically, storage has enabled transparent markets.
The separation of production from use improves the efficiency of both.
- Ideally, the vector should not be poisonous, or of short life.
- Ideally, no greenhouse gas emissions (e.g. CO₂) at point of use.
- Probably unrealistic to think low carbon energy can ever be cheaper than some fossil fuels
e.g. oil or gas in Saudi or parts of Russia.
- BUT de-carbonisation should be as cost effective as possible.



Hydrogen

Hydrogen is not a solution looking for a problem, but a solution to very real and complex issues, the principal one being: **UK inter-seasonal variation in energy demand.**



These figures exclude future energy for transport and industry that will be required

Figure 2: Britain's local gas demand and electrical system supply - maximum and median demand weeks. The week dating 22nd to 28th January is the week most representative of median weekly demand for the 2017-2018 heating season. The week dating 26th February to 5th March represents the maximum demand week of the 2017-2018 heating season.

Ref UKERC

Hypothesis of this presentation

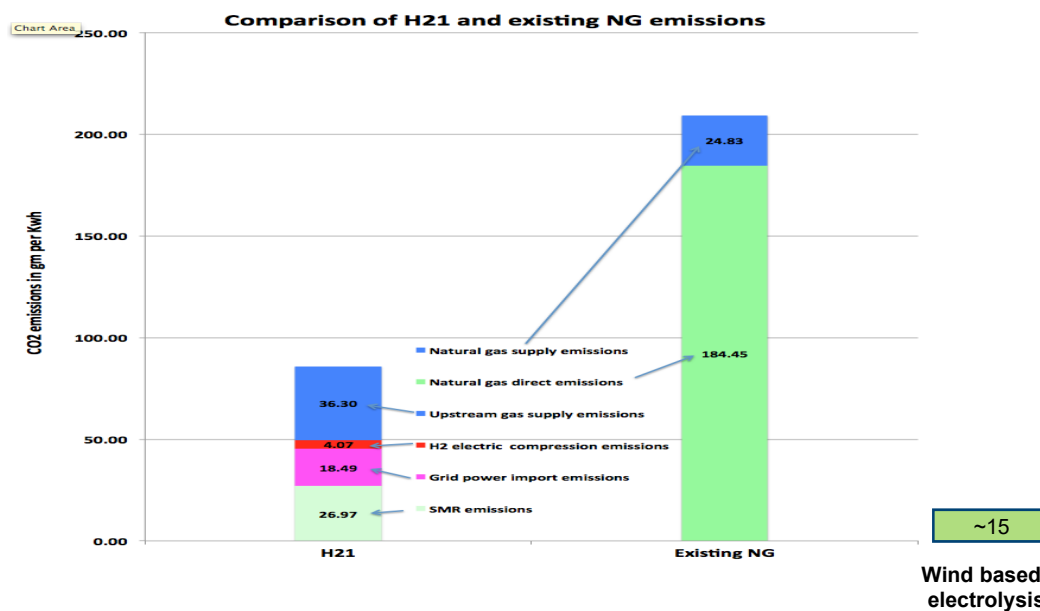
- **Hydrogen to replace Natural Gas in the existing plastic low pressure distribution systems (some ~2barg, but principally 25-70 millibarg). !**
- As required, these would be inter-connected with a new high pressure national/international hydrogen transmission system at 85bar.



- ❑ GB has changed gas quality before:
 - ❑ Town Gas 50%v/v Hydrogen to Natural Gas
 - ❑ 1968-1977: 44million gas appliances in 13m homes at £630/house (2020 money)
- ❑ Natural Gas to Hydrogen
 - ❑ 2025-? ~44million appliances in 23m homes
- Republic of Ireland changed circa1990 and the IoM as recent as 2010 (£3500/house).

Does it really save carbon emissions?

Components of Scope 3 carbon footprint of Natural Gas, SMR, hydrogen and wind turbine hydrogen END TO END WHOLE SYSTEM.



Yes, whilst enabling householders to keep their much-loved combi boiler!

Is it cheap to convey and store?

- Yes - it will be a bit more expensive than NG, but a lot less than electricity expressed as per MW or MWh.

PIPELINE TRANSPORT	MW	Dist km	Project cost	£/MW km	Ref GaC from public data	Ratio to av: gas
S Wales NTS	24000	316	£700m	£92	Milford Haven to Stroud	
Nord Stream	68000	1222	£8800m	£106	Vyborg , Greifswold	
Brit Ned	1000	240	£540m	£2250	Sub-sea HVDC	1:23
Scotland wind	2700	220	£350m	£589	Beaully-Denny, Scotland	1:6
Carlisle to Sellafield to Heysham HV	3400	190	£2800m	£4325	Planning application through National Park	1:47
Spittal to Blackhillock	190	320	£970m	£2526	As built – mixed line	1:26

Wobbe Index
H2 45.8 MJ/m³
Methane 50.4 MJ/m³

INTERSEASONAL STORAGE			Ratio to gas
Salt cavern Large	£/kWh	0.2	
Salt Cavern Small	£/kWh	0.6	
Australian Mega Battery	£/kWh	450	1:750 to 2250

Energy density
Li/S battery 0.5 kWh/kg
H2 39.5 kWh/kg

Is conversion to hydrogen cheap? Zero carbon

For house 10kW peak COP 2.5 House heat pump 4kW(elec)	Wind alone	Nuclear alone	Wind/hydrogen
Hydrogen/electricity Prod facility	£10,000	£27,879	£18,265*
Inter-seasonal storage	NA	NA	£2,000
Hydrogen/electricity trans/dist	£10,000	£10,000	£1,142
Appliance change	£9,000	£9,000	£2,500
TOTAL	£29,000	£46,879	£23,907
Notes	Re-wiring the UK costs are ?? Operation during still periods ?? Effectiveness of insulation ??	Re-wiring the UK costs are ?? High production capital	No re-wiring H2 for ALL sectors Inter-seasonal storage offers continuous demand for wind and lowers peak. Keep their combi boilers

*

12,000kWh/y house using 30% yield wind-turbine/electrolyser at £4000/kW

Why is conversion to hydrogen cheap?

- Avoids re-wiring the UK, whilst uniquely addressing all sectors ie heat, and industry using standard technology and opens the door to hydrogen vehicles.
- *Why is H₂ cheap relative to other options?*
 - Hydrogen can be stored. No need for peak generation to meet winter demand. H₂ is a fungible.
 - Because (in the short term) SMR hydrogen is cheap to make, store, transport and burn in the home.
 - Renewable hydrogen can be shipped at low cost from locations where renewables are cheap.
- Plastic pipes and holes in the ground are low cost. As an energy vector H₂ needs much less copper or lithium/rare earth batteries, than electricity.
- Peak (low carbon) electricity generation is expensive.

The cost of de-carbonisation-a different perspective.

Using wind derived hydrogen the UK could de-carbonise its housing stock for about £23,000 per household eg the cost of (for example) a new SUV.

Wind/solar derived H₂ will eliminate the on-going costs of imported oil and gas

Just build and maintain. The energy source is free.

Sweat the wind/solar assets around the year to make hydrogen for Dec-Mar

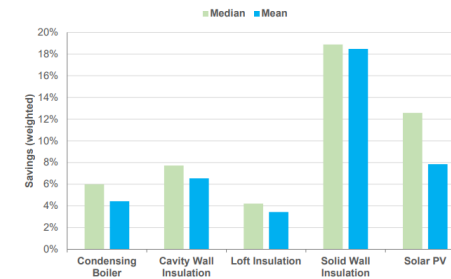
Is it safe?

- UK gas industry fire & explosion, whole supply chain. Typically 1 death per year.
- UK struck by lightning and killed by cows. Typically 3-5 deaths per year.
- UK road accidents . About 1800 deaths per year.
- H₂ eliminates all risk of CO poisoning and death
- During the transition (1968-'77) Town Gas (50% H₂) to Nat Gas. No change in accident rate for fires & explosions.
- On conversion to hydrogen excess flow valves will be fitted to cut-off large leaks.
- A conversion to hydrogen will have no meaningful effect on the accident rate.

Is it convenient for end consumers?

- 80% of householders neither have the skills nor money to carry out any significant decarbonisation (ref WWU).
- Substantial energy saving is a challenge; they are often small values <10%
- People love combi boilers – no tank and limitless hot water; H₂ boilers also offer improved local air quality.
- The conversion from Nat Gas to Hydrogen (i.e. 100% point of use de-carbonisation) should take from 9am one day to noon the next. Costs (at the time) will be borne by the GDNO and H2 suppliers.
- Probably hydrogen's USP. No upfront consumer cost and no hassle for people in a busy world.

Median and mean gas savings in 2018 for measures installed in 2017, England and Wales (savings are for electricity for Solar PV)



Is it a politically acceptable message?

- HMG will arrange the complete decarbonisation of your property with minimal hassle (giving you a new boiler, cooker or gas fire) **at no upfront cost.**
- This is the same operation as was carried out in the UK in the 1960/70's & more recently in other countries. Initially this will reduce carbon emissions by about 2/3 when the hydrogen is made from Natural Gas.
- **You can keep your combi boiler. You can heat your property as and when you want.**
- Emissions will fall further as green hydrogen is increasingly imported from windy/desert areas, until almost complete decarbonisation is achieved.
- The hydrogen can be used to heat your house, commerce, refresh industry and enable you to refuel your vehicle at the local filling station.

Discussion

Thank you.

**Mark Crowther
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